

# Power BI – Services

## Description

This training will enable participants to quickly and easily share on the web and use the specific options and tools of Power BI Services in relation to Power BI Desktop.

## Course Content

### Module 1 : Introduction to Power BI Services

- Understanding the different subscriptions
- Logging into Power BI Services
- Understanding and managing workspaces

### Module 2 : Report Publishing and Sharing

- Publishing a report
- Using Power BI Services bookmarks
- Sharing a report and managing shares
- Generating a QR code for easy sharing

### Module 3 : Data Management

- Creating/managing and using datasets
- Importing and managing workbooks

### Module 4 : Dashboards and Applications

- Reports vs. Dashboards
- Managing and sharing dashboards
- Defining tile details on dashboards (title, subtitle, last refresh time, etc.)
- Managing favorites
- Creating applications

### Module 5 : Updates, Import, and Security

- Setting up automatic updates
- Export options (\*.csv, \*.pdf, \*.ppt, etc.), printing, and embedding
- Managing security (RLS: Row Level Security)
- Using Gateways or Data Flows

### Module 6 : Smartphones and Administration Options

- Power BI App for smartphones and tablets (notes, Cortana, alerts, etc.)
- Creating and managing alerts (and operational conditions!)
- Platform settings (interface language, ArcGIS, Cortana activation, Q&A suggestions, etc.)
- Basic platform administration options (customizing help and tenants)

### Module 7 : Third-Party Tools

- Exploring the Power BI Services add-in for Microsoft Excel

- About the Microsoft Flow/Microsoft Power BI integration

## **Documentation**

- Digital courseware included

## **Participant profiles**

- Engineers
- Business analysts
- Data analysts
- Financial professionals

## **Prerequisites**

- Basic knowledge of Power BI Desktop

## **Objectives**

- Understand the capabilities of Power BI Services for users

## **Niveau**

Intermédiaire

## **Classroom Registration Price (CHF)**

900

## **Virtual Classroom Registration Price (CHF)**

850

## **Duration (in Days)**

1

## **Reference**

MPB-22